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Investment Performance

The table below shows the past performance of the Raiz Invest Super investment options as of 30 June 2023.

		Moderately		Moderately	Aggressive	Emerald	Property 10 (Inception 18/5/2023)	
	Conservative	Conservative	Moderate	Aggressive				
Annual Returns								
FY2023	5.68%	8.00%	9.78%	11.30%	12.74%	12.35%	0.10%	0.25%
FY2022	(6.87%)	(7.69%)	(8.97%)	(9.04%)	(11.90%)	(9.40%)		
FY2021	6.57%	10.20%	15.01%	20.76%	24.69%	22.86%		
Compound Annual F	<u>Returns</u>							
1 Year	5.68%	8.00%	9.78%	11.30%	12.74%	12.35%		
3 Years p.a.	1.60%	3.19%	4.75%	6.93%	7.39%	7.74%		
5 Years p.a.	2.60%	3.80%	4.71%	5.89%	6.04%	7.67%		

Disclaimer

Performance values are calculated using month end closing prices for the underlying investments are calculated after allowing for indirect investment management costs and transaction costs. Past performance is not a reliable indicator of future performance. Returns do not take into account the impact of insurance premiums that may be deducted from member account balances.

Raiz Invest Super, a division of AMG Super (Fund) (ABN 30 099 320 583 RSE Fund Registration No R1001006), is issued by Equity Trustees Superannuation Limited (Trustee) (ABN 50 055 641 757 AFSL 229757 RSE L0001458).

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