

Update for Raiz Invest Super Members

20 August 2025

Correction made to Raiz Invest Super Product Disclosure Statement (PDS)

An error was found in Footnote 2 under the Emerald Portfolio's 'Example of annual fees and costs for a superannuation product' table on page 6 of the Raiz Invest Super PDS.

The incorrect footnote stated:

"0.275% p.a. percentage-based investment fee plus an estimated **0.209%** p.a. investment costs".

The corrected footnote:

"0.275% p.a. percentage-based investment fee plus an estimated **0.444**% p.a. investment costs".

The misstated estimated investment costs has been corrected in the PDS and the footnote now correctly reflects the estimated investment costs for the Emerald Portfolio. The corrected footnote also now aligns with the disclosed investment costs for the Emerald Portfolio in the 'Fees and costs summary' and the 'Example of annual fees and costs for a superannuation product' in the PDS, as well as the 'Investment fees and costs' table in the Member Guide. Please note, members have been charged the correct cost as shown in the corrected PDS.

Please find the updated PDS here.

If you have any questions about these changes, please contact the Customer Support Team on 1300 754 758 or support@raizinvest.com.au

Disclaimer

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